



LOAN CHANGE FORM

SECTION I – BORROWER INFORMATION (Complete Entire Section)

| | | | | | |
|---|-------------|----------|----------------------------------|--|--|
| 1. Borrower Name | | | 2. Social Security Number | | |
| Last _____ | First _____ | MI _____ | _____ | | |
| 3. Loan Type Guarantee Number (required) Loan Period | | | | | |
| <input type="checkbox"/> Subsidized _____ - _____ - _____ to _____ - _____ - _____ | | | | | |
| <input type="checkbox"/> Unsubsidized _____ - _____ - _____ to _____ - _____ - _____ | | | | | |
| <input type="checkbox"/> PLUS _____ - _____ - _____ to _____ - _____ - _____ | | | | | |

SECTION II – LOAN INFORMATION (Complete Applicable Items)

Changes: Check all that apply.

| | | | | |
|--|---|---|--|--|
| New Loan Type <input type="checkbox"/> Sub <input type="checkbox"/> Unsub | New Loan Amount <input type="checkbox"/> Increase \$ <input type="checkbox"/> Sub <input type="checkbox"/> Unsub <input type="checkbox"/> PLUS | <input type="checkbox"/> Decrease \$ <input type="checkbox"/> Sub <input type="checkbox"/> Unsub <input type="checkbox"/> PLUS | Additional Information <input type="checkbox"/> New Amount Information (#4) <input type="checkbox"/> Cancellation (#7) <input type="checkbox"/> New Loan Period (#5) <input type="checkbox"/> Net Refund Amount (#8) <input type="checkbox"/> New Grade Level (#6) | New Disbursement <input type="checkbox"/> Date(s) (#9) <input type="checkbox"/> Amount(s) (#4, 9) |
|--|---|---|--|--|

| | | |
|--|--|---|
| 4. New Amount Info. (Amount School Approves) Subsidized: Current _____ New _____ Unsubsidized: Current _____ New _____ PLUS: Current _____ New _____ | 6. New Grade Level Undergraduate: <input type="checkbox"/> 1 <input type="checkbox"/> 2 <input type="checkbox"/> 3 <input type="checkbox"/> 4 <input type="checkbox"/> 5 Graduate: <input type="checkbox"/> A(6) <input type="checkbox"/> B(7) <input type="checkbox"/> C(8) <input type="checkbox"/> D(9+) | 8. Net Refund Amount <input type="checkbox"/> Sub. \$ _____ <input type="checkbox"/> Unsub \$ _____ <input type="checkbox"/> PLUS \$ _____ Disbursement Date (Required, if \$ above) <input type="checkbox"/> 1st _____ <input type="checkbox"/> 2nd _____ <input type="checkbox"/> 3rd _____ <input type="checkbox"/> 4th _____ |
| 5. New Loan Period _____ - _____ - _____ to _____ - _____ - _____ | 7. Cancellation <input type="checkbox"/> Entire Loan <input type="checkbox"/> Sub <input type="checkbox"/> Unsub <input type="checkbox"/> PLUS <input type="checkbox"/> Partial Loan <input type="checkbox"/> Sub <input type="checkbox"/> Unsub <input type="checkbox"/> PLUS Disbursement Date { <input type="checkbox"/> 1st _____ <input type="checkbox"/> 2nd _____ <input type="checkbox"/> 3rd _____ <input type="checkbox"/> 4th _____ | |

| 9. New Disbursement Date(s) Amount(s) | | | | | |
|---------------------------------------|------------------------------|----------------|-----------------------|------------|-----------------------|
| | Disb. | CURRENT Amount | Date | NEW Amount | Date |
| Subsidized | <input type="checkbox"/> 1st | \$ _____ | _____ - _____ - _____ | \$ _____ | _____ - _____ - _____ |
| | <input type="checkbox"/> 2nd | \$ _____ | _____ - _____ - _____ | \$ _____ | _____ - _____ - _____ |
| | <input type="checkbox"/> 3rd | \$ _____ | _____ - _____ - _____ | \$ _____ | _____ - _____ - _____ |
| | <input type="checkbox"/> 4th | \$ _____ | _____ - _____ - _____ | \$ _____ | _____ - _____ - _____ |
| Unsubsidized | <input type="checkbox"/> 1st | \$ _____ | _____ - _____ - _____ | \$ _____ | _____ - _____ - _____ |
| | <input type="checkbox"/> 2nd | \$ _____ | _____ - _____ - _____ | \$ _____ | _____ - _____ - _____ |
| | <input type="checkbox"/> 3rd | \$ _____ | _____ - _____ - _____ | \$ _____ | _____ - _____ - _____ |
| | <input type="checkbox"/> 4th | \$ _____ | _____ - _____ - _____ | \$ _____ | _____ - _____ - _____ |
| PLUS | <input type="checkbox"/> 1st | \$ _____ | _____ - _____ - _____ | \$ _____ | _____ - _____ - _____ |
| | <input type="checkbox"/> 2nd | \$ _____ | _____ - _____ - _____ | \$ _____ | _____ - _____ - _____ |
| | <input type="checkbox"/> 3rd | \$ _____ | _____ - _____ - _____ | \$ _____ | _____ - _____ - _____ |
| | <input type="checkbox"/> 4th | \$ _____ | _____ - _____ - _____ | \$ _____ | _____ - _____ - _____ |

| SECTION III – ENROLLMENT STATUS CHANGE (Complete Applicable Items) | SECTION IV – COMMENTS |
|---|-------------------------|
| <input type="checkbox"/> Effective date of enrollment status (#10) _____ <input type="checkbox"/> New anticipated graduation date (#10) _____ | _____ _____ _____ |
| 10. Effective Date of Enrollment Status _____ - _____ - _____ <input type="checkbox"/> Full-time <input type="checkbox"/> Less than half-time <input type="checkbox"/> Graduated <input type="checkbox"/> Half-time <input type="checkbox"/> Withdrawn <input type="checkbox"/> Never enrolled New anticipated completion date: _____ - _____ - _____ | |

| SECTION V – CERTIFICATION (School and Lender Complete All Items) | |
|--|---|
| School Code: _____ Signature: _____ Date: _____ | Lender Code: _____ Signature: _____ Date: _____ |